

Spouse's Signature

## **Beneficiary Designation**

## How to return your completed form: Contact Us: Mail: Website: www.newyorklife.com/prt Phone: (800) 695-0462 New York Life Guaranteed Products (908) 840-3872 Email: SP\_Client\_Service@nyl.com P.O. Box 406, Jersey City, NJ 07303-0406 Participant Information Name Date of Birth (Month/Day/Year) Marital Status Employer Name (pension provider) Email Address & Phone Number Last Four Digits of Benefit Amount (paid or expected) Social Security Number Mailing Address City State Zip If you are married and are designating someone other than your spouse as your beneficiary, your spouse must complete the "Spouse Consent" section below. I hereby designate the following person(s) as my beneficiary(ies): **Primary Beneficiary Information** Name Relationship Phone Number Date of Birth (Day/Month/Year) Share % **Email Address** Social Security Number City State Mailing Address Zip **Secondary Beneficiary Information** Name Relationship Phone Number Date of Birth (Day/Month/Year) Share % **Email Address** Social Security Number Mailing Address City State Zip This beneficiary designation supersedes any prior designation made by me. I certify that the above information is true and correct. Annuitant's Signature Date Spouse Consent \_ am the spouse of \_ I have read the information provided above as completed by my spouse before signing this form. I understand that by signing this form I am consenting to the designation of a beneficiary(ies) other than myself. I also understand that any benefit(s) that would have been otherwise payable to me will be paid to the person(s) named above.

Date